

SIL INVESTMENTS LIMITED

Regd. Office: Pachpahar Road, Bhawanimandi 326 502(Rajasthan)

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH,2012

PART - I

(Rs. in Lacs)

Sr. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year ended	Previous Accounting Year ended	Consolidated year ended	Consolidated year ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
		Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1	Income from operations & Investments	605	628	385	3010	2055	3097	2111
2	Expenses							
	a) Employee benefits expense	5	7	5	25	26	25	26
	b) Depreciation and amortisation expense	2	2	1	6	4	34	32
	c) Other expenses	16	39	50	109	106	123	150
	Total Expenses	23	48	56	140	136	182	208
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	582	580	329	2870	1919	2915	1903
4	Other Income	13	45	11	94	27	134	69
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4)	595	625	340	2964	1946	3049	1972
6	Finance costs	453	492	288	1802	920	1802	920
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	142	133	52	1162	1026	1247	1052
8	Exceptional items	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	142	133	52	1162	1026	1247	1052
10	Tax Expenses							
	-Current	43	33	17	127	82	170	117
	-Earlier Years	-8	-	-	-8	-3	-8	-3
	-Deferred (Net)	3	7	11	10	11	10	11
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	104	93	24	1033	936	1075	927
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-	-
13	Share of Minority Interest	-	-	-	-	-	16	10
14	Net Profit/(Loss) for the period (11-12-13)	104	93	24	1033	936	1059	917
15	Paid-up equity share capital (Face value of Rs. 10 per share)	1061	1061	1061	1061	1061	1061	1061
16	Reserves excluding Revaluation Reserves as per Balance Sheet				13692	12813	15855	14950
17	Earnings Per Share (Rs.) :	0.99	0.88	0.23	9.75	8.84	10.00	8.66
	- Basic and diluted							

PART - II

(Rs. in Lacs)

Sr. No.	PARTICULARS	3 months ended	3 months ended	Corresponding 3 months ended in the previous year	Year ended	Previous Accounting Year ended	Consolidated year ended	Consolidated year ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
		Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
A	PARTICULARS OF SHAREHOLDING							
1	Public shareholding :							
	- No. of Shares	3947700	3947700	3947700	3947700	3947700	3947700	3947700
	- Percentage of Shareholding	37.26	37.26	37.26	37.26	37.26	37.26	37.26
2	Promoters and promoter group shareholdings:							
	(a) Pledged/Encumbered							
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered							
	- Number of Shares	6648160	6648160	6648160	6648160	6648160	6648160	6648160
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	62.74	62.74	62.74	62.74	62.74	62.74	62.74

	PARTICULARS	3 months ended 31.03.2012
B	INVESTOR COMPLAINTS :	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

STATEMENT OF ASSETS AND LIABILITIES

Sr. No.	PARTICULARS	As at 31.03.12	As at 31.03.11	Consolidated year ended 31.03.2012	Consolidated year ended 31.03.2011
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds:				
	(a) Share Capital	1061	1061	1061	1061
	(b) Reserves and Surplus	13692	12813	15855	14950
	Sub-total - Shareholders funds	14753	13874	16916	16011
2	Minority Interest	-	-	768	753
3	Non-Current Liabilities:				
	(a) Deferred Tax Liabilities (Net)	48	38	48	38
	(b) Other Long-term Liabilities	4	-	4	-
	(c) Long-term Provisions	4	2	4	2
	Sub-total - Non-current liabilities	56	40	56	40
4	Current Liabilities :				
	(a) Short-term Borrowings	14000	10500	14000	10500
	(b) Other Current Liabilities	101	74	134	105
	(c) Short-term Provisions	193	152	208	176
	Sub-total - Current liabilities	14294	10726	14342	10781
	TOTAL - EQUITY AND LIABILITIES	29103	24640	32082	27585
B	ASSETS				
1	Non-Current Assets:				
	(a) Fixed Assets:	224	193	1736	1719
	(b) Non-Current Investments	12342	12119	13700	13477
	(c) Long-term Loans and Advances	6	-	10	4
	Sub-total - Non-current assets	12572	12312	15446	15200
2	Current Assets:				
	(a) Current Investments	324	215	324	215
	(b) Cash and Bank balances	60	214	80	341
	(c) Short-term Loans and Advances	15856	11739	16015	11746
	(d) Other Current Assets	291	160	217	83
	Sub-total - Current assets	16531	12328	16636	12385
	TOTAL - ASSETS	29103	24640	32082	27585

Notes:

- (1) As the main business of the Company is in the nature of investment activity, hence income relating to investments activities has been shown under head "Income from Operations & Investments".
- (2) Segment-wise reporting as defined in Accounting Standard (AS-17) is not applicable, since the entire operation of the Company relates to only one segment.
- (3) The diminution in value of certain investments of Rs.1459.87 lacs is not permanent in nature. Therefore, there is no diminution in overall value of quoted/unquoted investments.
- (4) The consolidated financial statements include the results of Company's subsidiaries; SCM Investment & Trading Co. Ltd.(SCMIT) and RTM Investment & Trading Co.Ltd.(RTMIT) and subsidiaries of SCMIT & RTMIT viz. SIL Properties Ltd. and RTM Properties Ltd. respectively.
- (5) The Board of Directors have recommended,subject to approval of shareholders' a dividend of Rs.1.25 per share for the year ended 31st March, 2012.
- (6) The figures of last quarter for the current year and for the previous year are the balancing figures between the audited figures in respect of the full financial year ended 31st March and the unaudited published year to date figures up to the third quarter ended 31st December, which were subjected to a limited review.
- (7) The figures of the previous period / year have been re-grouped / re-arranged and / or recast wherever found necessary.
- (8) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 14th May, 2012.

By Order of the Board
For SIL Investments Limited
C.S. Nopany
Chairman

Place: Kolkata
Date: 14.05.2012