

SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222082; Fax : (07433) 222916; Mob.: 09769484106

E-mail : investor.grievances@silinvestments.in; Website : www.silinvestments.in

24th January, 2019

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. Scrip Code: 521194	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.C/1, G-Block, Bandra-Kurla Complex, Bandra(E), Mumbai 400 051. Scrip Code : SILINV
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Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

Ref: ISIN: INE923A01015

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith the certificate from R. Chouhan & Associates, Practicing Company Secretaries confirming the issued, listed and admitted equity share capital of the Company as on 31st December, 2018.

Kindly take the same on record.

Thanking you

Yours faithfully

For **SIL Investments Limited**



Lokesh Gandhi

Company Secretary and Compliance Officer



Encl: a/a

Off: 47, Guru Nanakpura,
Raja Park, Jaipur-302004
Ph: 0141-2624708, 9314880072
E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. E-mail address
9. Names of the Stock Exchanges where the Company's securities are listed:
- | | Number of shares | % of Total issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 10595860 | 100% |
| 11 Listed Capital
(as per company records) | 10595860 | 100% |
| 12 Held in dematerialised form in CDSL | 557186 | 5.26% |
| 13 Held in dematerialised form in NSDL | 9808751 | 92.57% |
| 14 Physical | 229923 | 2.17% |
| 15 Total No. of Shares (12+13+14) | 10595860 | 100% |
- 16 Reason for difference if any, between (10&11), (10&15), (11&15)
- 17 Certifying the details of changes in share capital during the quarter under consideration:
- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In--prin. appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



Cont'd..2

- 18 Register of Members is updated (Yes/No)

Yes
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If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any

11098

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Yes

- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

LOKESH GANDHI
Phones:07433-222052/222082; Fax:222354
- 23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor

R. Chouhan & Associates
47, Guru Nanakpura, Raja Park
JAIPUR 302 004
Tel: 01412624708 , Fax:-
Regn.No.C.P.No. 3726
- 24 Appointment of Common Agency for share registry work

if yes(name & address)	Link Intime India Pvt.Ltd. C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West) Mumbai - 400083 Tel. 022- 49186270 / 49186000 Fax: 022- 49186060
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- 25 Any other detail that the auditor may like to provide (eg.BIFR Company, delisting from SE, company changes its name, etc.) During the quarter ended 9700 Equity Shares of the Company were transferred to IEPF pursuant to Section 124 (6) of the Companies Act, 2013

I certify that the information furnished above is correct.

Place: Jaipur
Dated 24.01.2019



For R. CHOUHAN & ASSOCIATES
Practicing Company Secretaries

(Signature)
(RAJENDRA CHOUHAN)
PROPRIETOR
REG No.CP-3726