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RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended **31.03.2014**
2. ISIN **INE 923 A01015**
3. Face Value **Rs.10/-**
4. Name of the Company **SIL Investments Limited**
5. Registered Office Address **Pachpahar Road, Bhawanimandi 326 502(Raj.)**
6. Correspondence Address **Pachpahar Road, Bhawanimandi 326 502(Raj.)**
7. Telephone & Fax Nos. **Phone: 07433-222052, 222082; FAX:07433-222354**
8. E-mail address **hoffice@sutlej-rtm.co.in**
9. Names of the Stock Exchanges where the Company's securities are listed:
Bombay Stock Exchange Ltd.
National Stock Exchange of India Ltd.
The Calcutta Stock Exchange Association Ltd.

	Number of shares	% of Total issued Cap.
10 Issued Capital	10595860	100%
11 Listed Capital (as per company records)	10595860	100%

12 Held in dematerialised form in CDSL	371851	3.51%
13 Held in dematerialised form in NSDL	9897111	93.41%
14 Physical	326898	3.09%
15 Total No. of Shares (12+13+14)	10595860	100%

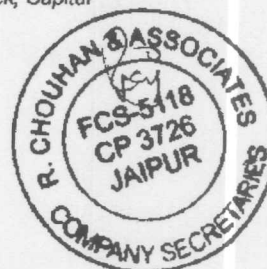
- 16 Reason for difference if any, between (10&11), (10&15), (11&15) **NOT APPLICABLE**

- 17 Certifying the details of changes in share capital during the quarter under consideration:

- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



Cont'd..2

- 18 Register of Members is updated (Yes/No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

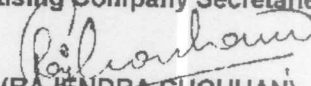
- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No.of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

- 22 Name, Telephone & Fax No.of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor
- 24 Appointment of Common Agency for share registry work)
- 25 Any other detail that the auditor may like to provide (eg.BIFR Company, delisting from SE, company changes its name, etc.)

I certify that the information furnished above is correct.

For R. CHOUHAN & ASSOCIATES
Practising Company Secretaries


(RAJENDRA CHOUHAN)
PROPRIETOR
REG No.CP-3726

PLACE: JAIPUR
Dated:11.04.2014

