RAJENDRA CHOUHAN B.COM, F.C.S.

R. CHOUHAN & ASSOCIATES Practising Company Secretaries

Off: 47, Guru Nanakpura, Raja Park, Jaipur-302004

Ph: 0141-2624708, 9314880072

E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended

30.09.2014

2. ISIN

INE 923 A01015

3 Face Value

Rs.10/-

- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 E-mail address

SIL Investments Limited

Pachpahar Road, Bhawanimandi 326 502(Raj.)

Pachpahar Road, Bhawanimandi 326 502(Raj.)

Phone: 07433-222052, 222082; FAX:07433-222354

hoffice@sutlej-rtm.co.in

9 Names of the Stock Exchanges where the Company's securities are listed:

Bombay Stock Exchange Ltd.

National Stock Exchange of India Ltd.

The Calcutta Stock Exchange Association Ltd.

Number of	% of Total	
shares	issued Cap.	
10595860	100%	ļ
10595860	100%	

- 10 Issued Capital
- 11 Listed Capital (as per company records)
- 12 Held in dematerialised form in CDSL
- 13 Held in dematerialised form in NSDL
- 14 Physical
- 15 Total No. of Shares (12+13+14)

3.46%
93.47%
3.07%

- 10595860 100%
- 16 Reason for difference if any, between (10&11), (10&15), (11&15)

NOT APPLICABLE

17 Certifying the details of changes in share capital during the quarter under consideration:

Particulars***	No.of	Applied/	Listed On	Whether	Whether	In-prin.appr
	Shares	Not applied	Stock	intimated to	intimated	pending for
		for listing	Exchanges (Specify Names)	CDSL	to NSDL	SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)





Cont'd...2

18 Register of Members is updated (Yes/No) If not, updated upto which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares, if any

126

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Yes

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No.of Shares	Reasons for delay	
Confirmed after 21 days		+		
Pending for more than 21 days		e'	5	

22 Name, Telephone & Fax No.of the Compliance Officer of the Co.

BRAJMOHAN PRASAD Phones:07433-222052/222082; Fax:222354

23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor

R. Chouhan & Associates 47, Guru Nanakpura, Raja Park JAIPUR 302 004

Fax:-

24 Appointment of Common Agency for share registry work)

if yes(name & address)

Sharepro Services(India) Pvt.Ltd. 13 AB, Samhita Warehousing Complex 2nd Floor, Near Sakinaka Telephone Exchange Andheri-Kurla Road, Sakinaka

Mumbai-400 072

Tel: 01412624708

Regn.No.C.P.No. 3726

Phones: 67720385/67720353, Fax: 28508927

25 Any other detail that the auditor may like to provide Nil (eg.BIFR Company, delising from SE, company changes its name, etc.)

I certify that the information furnished above is correct.

For R. CHOUHAN & ASSOCIATES M & ASSOC Practising Company Secretaries

Place: Jaipur Dated:14.10.2014 (RAJENDRA CHOUHAN) PROPRIETOR REG No.CP-3726 M.No.-F5118

