

Off: 47, Guru Nanakpura,
Raja Park, Jaipur-302004
Ph: 0141-2624708, 9314880072
E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended 30.09.2015
2. ISIN INE923A01015
3. Face Value Rs.10/-
4. Name of the Company SIL Investments Limited
5. Registered Office Address Pachpahar Road, Bhawanimandi 326 502(Raj.)
6. Correspondence Address Pachpahar Road, Bhawanimandi 326 502(Raj.)
7. Telephone & Fax Nos. Phone: 07433-222052, 222082; FAX:07433-222354
8. E-mail address hoffice@sutlej-rtm.co.in
9. Names of the Stock Exchanges where the Company's securities are listed:

Bombay Stock Exchange Ltd.
National Stock Exchange of India Ltd.
The Calcutta Stock Exchange Association Ltd.

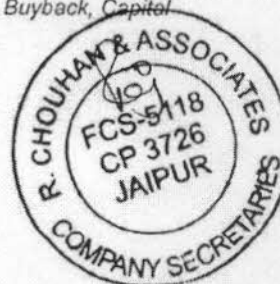
	Number of shares	% of Total issued Cap.
10 Issued Capital	10595860	100%
11 Listed Capital <i>(as per company records)</i>	10595860	100%
12 Held in dematerialised form in CDSL	380588	3.59%
13 Held in dematerialised form in NSDL	9890779	93.35%
14 Physical	324493	3.06%
15 Total No. of Shares (12+13+14)	10595860	100%

- 16 Reason for difference if any, between (10&11), (10&15), (11&15) NOT APPLICABLE

- 17 Certifying the details of changes in share capital during the quarter under consideration:
- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In--prin. appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



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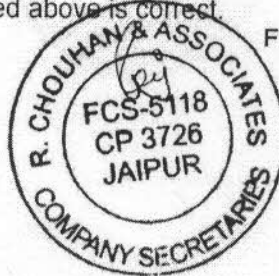
- 18 Register of Members is updated (Yes/No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No.of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

- 22 Name, Telephone & Fax No.of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor
- 24 Appointment of Common Agency for share registry work)
- 25 Any other detail that the auditor may like to provide Nil
(eg.BIFR Company, delising from SE, company changes its name, etc.)

I certify that the information furnished above is correct.



For R. CHOUHAN & ASSOCIATES
Practising Company Secretaries

(Signature)
(RAJENDRA CHOUHAN)
PROPRIETOR
REG No.CP-3726

Place: Jaipur
Dated: 16.10.2015