RAJENDRA CHOUHAN B.COM, F.C.S.

R. CHOUHAN & ASSOCIATES Practicing Company Secretaries

Off: 47, Guru Nanakpura, Raja Park, Jaipur-302004

Ph: 0141-2624708, 9314880072

E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended

30.09.2016

ISIN

INE923A01015

3 Face Value

Rs.10/-

4 Name of the Company

SIL Investments Limited

5 Registered Office Address

Pachpahar Road, Bhawanimandi 326 502(Raj.)

6 Correspondence Address

Pachpahar Road, Bhawanimandi 326 502(Raj.)

7 Telephone & Fax Nos.

Phone: 07433-222052, 222082; FAX:07433-222354

C F

hoffice@sutlej-rtm.co.in

8 E-mail address

Names of the Stock Exchanges where the Company's securities are listed:

Bombay Stock Exchange Ltd.

National Stock Exchange of India Ltd.

Number of	% of Total
shares	issued Cap.
10595860	100%
10595860	100%

10 Issued Capital

11 Listed Capital

(as per company records)

12 Held in dematerialised form in CDSL 365754

13 Held in dematerialised form in NSDL

365754 3.45% 9906431 93.49% 323675 3.05%

14 Physical

10595860 100%

15 Total No. of Shares (12+13+14)

16 Reason for difference if any, between

(10&11), (10&15), (11&15)

NOT APPLICABLE

CP 3726

17 Certifying the details of changes in share capital during the quarter under consideration:

NOT APPLICABLE -

Particulars***	No.of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	Inprin.appr. pending for SE (Specify Names)
----------------	-----------------	--	---	---------------------------	---------------------------	--

^{***} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

Cont'd.2

18 Register of Members is updated (Yes/No) Yes
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any

20 Has the company resolved the matter mentioned in point no.19

Yes

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests No. of Requests No. of Shares Reasons for delay

Confirmed after 21 days - -
Pending for more than 21 days - - -

22 Name, Telephone & Fax No.of the Compliance LOKESH GANDHI Phones:07433-222052/222082; Fax:222354 Officer of the Co. 23 Name, Address, Tel. & Fax No., Regn.No. R. Chouhan & Associates of the Auditor 47, Guru Nanakpura, Raja Park JAIPUR 302 004 Tel: 01412624708 Fax:-Regn.No.C.P.No. 3726 24 Appointment of Common if yes(name & address) Link Intime India Pvt.Ltd. Agency for share C-13.Lal Bahadur Shastri Marq. registry work) Subhash Nagar, Bhandup West, Mumbai 400078 Tel. 022-25946970-78,25963838,25960320;

25 Any other detail that the auditor may like to provide Nil (eg.BIFR Company, delising from SE, company changes its name, etc.)

above in the current quarter? If not, reason why?

I certify that the information furnished above is correct.

For R. CHOUHAN & ASSOCIATES
Practicing Company Secretaries

Fax: 022-25946969,25960329

(RAJENDRA CHOUHAN) PROPRIETOR REG No.CP-3726

Place: Jaipur Dated: 17.10.2016