

SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222082; Fax : (07433) 222916; Mob.: 09769484106; E-mail : lokeshgandhi@silinvestments.in; sil-accounts@silinvestments.in; investor.grievances@silinvestments.in; Website : www.silinvestments.in

SIL/

July 12, 2017

| | |
|---|---|
| M/s. Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Fax No. 022-22723121/719/22702037/39 Scrip Code: 521194 | M/s. National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G-Block, Bandra-Kurla Complex, Bandra(E), Mumbai 400 051 Fax No. (022-2659 8237/38) Scrip Code : SILINV |
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Dear Sir,

We enclose herewith a Copy of "Reconciliation of Share Capital Audit" for the quarter ended 30th June, 2017, duly audited by Practicing Company Secretaries, M/s. R. Chouhan & Associates.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,
For SIL INVESTMENTS LTD.



(LOKESH GANDHI)
COMPANY SECRETARY AND COMPLIANCE OFFICER



Encl:a.a.

Off: 47, Guru Nanakpura,
Raja Park, Jaipur-302004
Ph: 0141-2624708, 9314880072
E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended 30.06.2017
2. ISIN INE923A01015
3. Face Value Rs.10/-
4. Name of the Company SIL Investments Limited
5. Registered Office Address Pachpahar Road, Bhawanimandi 326 502(Raj.)
6. Correspondence Address Pachpahar Road, Bhawanimandi 326 502(Raj.)
7. Telephone & Fax Nos. Phone: 07433-222052, 222082; FAX:07433-222354
8. E-mail address hoffice@sutlej-rtm.co.in
9. Names of the Stock Exchanges where the Company's securities are listed:
Bombay Stock Exchange Ltd.
National Stock Exchange of India Ltd.

| | Number of shares | % of Total issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 10595860 | 100% |
| 11 Listed Capital (as per company records) | 10595860 | 100% |
| 12 Held in dematerialised form in CDSL | 344022 | 3.25% |
| 13 Held in dematerialised form in NSDL | 9928895 | 93.71% |
| 14 Physical | 322943 | 3.05% |
| 15 Total No. of Shares (12+13+14) | 10595860 | 100% |

- 16 Reason for difference if any, between (10&11), (10&15), (11&15)

NOT APPLICABLE

- 17 Certifying the details of changes in share capital during the quarter under consideration:

- NOT APPLICABLE -

| Particulars*** | No. of Shares | Applied/ Not applied for listing | Listed On Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In--prin appr. pending for SE (Specify Names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



Cont'd..2

- 18 Register of Members is updated (Yes/No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

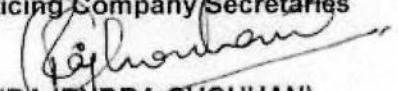
- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of Requests | No.of Shares | Reasons for delay |
|-------------------------------|-----------------|--------------|-------------------|
| Confirmed after 21 days | - | - | - |
| Pending for more than 21 days | - | - | - |

- 22 Name, Telephone & Fax No.of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor
- 24 Appointment of Common Agency for share registry work
- 25 Any other detail that the auditor may like to provide (eg.BIFR Company, delisting from SE, company changes its name, etc.)

I certify that the information furnished above is correct.

For R. CHOUHAN & ASSOCIATES
Practicing Company Secretaries


(RAJENDRA CHOUHAN)
PROPRIETOR
REG No.CP-3726



Place: Jaipur
Date 12.07.2017