

SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222082; Fax : (07433) 222916; Mob.: 09769484106

E-mail : investor.grievances@silinvestments.in; Website : www.silinvestments.in

24th July, 2018

M/s. BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Scrip Code: 521194	M/s. National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G-Block, Bandra-Kurla Complex, Bandra(E), Mumbai 400 051 Scrip Code : SILINV
---	---

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

Ref: ISIN: INE923A01015

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we enclose herewith the certificate from R. Chouhan & Associates, Practicing Company Secretaries confirming the issued, listed and admitted equity share capital of the Company as on 30th June, 2018.

Kindly take the same on record.

Thanking you

Yours faithfully
For **SIL Investments Limited**



Lokesh Gandhi
Company Secretary and Compliance Officer



Encl: a/a

Off: 47, Guru Nanakpura,
Raja Park, Jaipur-302004
Ph: 0141-2624708, 9314880072
E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. E-mail address
9. Names of the Stock Exchanges where the Company's securities are listed:

	Number of shares	% of Total issued Cap.
10 Issued Capital	10595860	100%
11 Listed Capital (as per company records)	10595860	100%
12 Held in dematerialised form in CDSL	556276	5.25%
13 Held in dematerialised form in NSDL	9797068	92.46%
14 Physical	242516	2.29%
15 Total No. of Shares (12+13+14)	10595860	100%

- 16 Reason for difference if any, between (10&11), (10&15), (11&15)

- 17 Certifying the details of changes in share capital during the quarter under consideration:
- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In--prin.appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

Cont'd..2



- 18 Register of Members is updated (Yes/No)
If not, updated upto which date

Yes
-

- 19 Reference of previous quarter with regards to excess dematerialised shares, if any

73920*

*Note: Total No. of shares dematerialised during the period from 01.04.2018 to 30.06.2018 are 73920 of which 73749 equity shares were converted into demat form by the depository by way of a corporate action for transferring the same in favour of the IEPF Demat Account and 171 equity shares were converted into demat form as a result of request from shareholders.

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Yes

- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No.of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

- 22 Name, Telephone & Fax No.of the Compliance Officer of the Co.

LOKESH GANDHI

Phones:07433-222052/222082; Fax:222354

- 23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor

R. Chouhan & Associates

47, Guru Nanakpura, Raja Park

JAIPUR 302 004

Tel: 01412624708

,Fax:-

Regn.No.C.P.No. 3726

- 24 Appointment of Common Agency for share registry work)

if yes(name & address)

Link Intime India Pvt.Ltd.

C-101, 1st Floor, 247 Park, LBS Marg,

Vikhroli (West)

Mumbai - 400083

Tel. 022- 49186270 / 49186000

Fax: 022- 49186060

- 25 Any other detail that the auditor may like to provide (eg.BIFR Company, delisting from SE, company changes its name, etc.)

Nil

I certify that the information furnished above is correct.

Place: Jaipur
Date 24.07.2018



For R. CHOUHAN & ASSOCIATES
Practicing Company Secretaries

(RAJENDRA CHOUHAN)
PROPRIETOR
REG No.CP-3726