

SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222082; Fax : (07433) 222916; Mob.: 09769484106

E-mail : investor.grievances@silinvestments.in; Website : www.silinvestments.in

January 20, 2018

M/s. Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Scrip Code: 521194	M/s. National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G-Block, Bandra-Kurla Complex, Bandra(E), Mumbai 400 051 Scrip Code : SILINV
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Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

Ref: ISIN: INE923A01015

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we enclose herewith the certificate from R. Chouhan & Associates, Practicing Company Secretaries confirming the issued, listed and admitted equity share capital of the Company as on December 31, 2017.

You are requested to take the same on record.

Thanking you

Yours faithfully
For **SIL Investments Limited**



Lokesh Gandhi
Company Secretary and Compliance Officer



Encl:a.a.

Off: 47, Guru Nanakpura,
Raja Park, Jaipur-302004
Ph: 0141-2624708, 9314880072
E-Mail: cschouhanr_007@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. E-mail address
9. Names of the Stock Exchanges where the Company's securities are listed:
- | |
|--|
| <input type="text" value="Bombay Stock Exchange Ltd."/> |
| <input type="text" value="National Stock Exchange of India Ltd."/> |

	Number of shares	% of Total issued Cap.
10 Issued Capital	10595860	100%
11 Listed Capital (as per company records)	10595860	100%
12 Held in dematerialised form in CDSL	411814	3.89%
13 Held in dematerialised form in NSDL	9867660	93.13%
14 Physical	316386	2.99%
15 Total No. of Shares (12+13+14)	10595860	100%

- 16 Reason for difference if any, between (10&11), (10&15), (11&15)

- 17 Certifying the details of changes in share capital during the quarter under consideration:
- NOT APPLICABLE -

Particulars***	No. of Shares	Applied/ Not applied for listing	Listed On Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



Cont'd. 2

- 18 Register of Members is updated (Yes/No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn.No. of the Auditor
- 24 Appointment of Common Agency for share registry work)
- 25 Any other detail that the auditor may like to provide (eg.BIFR Company, delisting from SE, company changes its name, etc.)

I certify that the information furnished above is correct.

Place: Jaipur
Dated: 19.01.2018



For R. CHOUHAN & ASSOCIATES
Practicing Company Secretaries

(Signature)
(RAJENDRA CHOUHAN)
PROPRIETOR
REG No.CP-3726