## **SIL Investments Limited**

CIN No.-L17301RJ1934PLC002761

Registered Office: Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222082; Fax: (07433) 222916; Mob.: 09769484106; E-mail: lokeshgandhi@silinvestments.in; sil-accounts@silinvestments.in; investor.grievances@silinvestments.in; Website: www.silinvestments.in

SIL/

June 20, 2016

M/s. Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai 400 001 Fax No. 022-

22723121/719/22702037/39

Scrip Code: 521194

M/s. National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No.C/1,

G-Block, Bandra-Kurla Complex,

Bandra(E), Mumbai 400 051 Fax No. (022-2659 8237/38)

Scrip Code : SILINV

Re: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sirs,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

We hope you will find the same in order.

Thanking you,

Yours faithfully, For SIL Investments Limited

(Lokesh Gandhi)

Company Secretary and Compliance Officer

Bhawanimandi (RAJ.)

Encl:a/a.

cc to Zuari Global Ltd. Jaikisan Bhawan Zuari Nagar Goa-403 726 Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| None of the Township Commence(TC)  | Zuari Clohal Limitad   |   |  |  |
|--|--|---|--|--|
| Name of the Target Company(TC)   | Zuari Global Limited   |   |  |  |
| Name of the Disposer (Seller)  | SIL Investments Limited  |   |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.   | Adventz Finance Private Limited  |   |  |  |
| Whether the acquirer belongs to Promoter / Promoter group.   | Yes  |   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed.  | Bombay Stock Exchange Limited The National Stock Exchange of India Limited |   |  |  |
| Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC.   | Number   | % w.r.t total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |  |
| Before the acquisition / disposal under consideration, holding of :  |  |   |  |  |
| (a) Shares carrying voting rights.   | 32,08,000  | 10.90   | 10.90  |  |
| (b) Shares in nature of encumbrance ( pledge/<br>Lien/ Non Disposal Undertaking/ Others)   | -  | -   | -  |  |
| (c) Voting Rights (VRs) otherwise than by shares.  | -  | -   | -  |  |
| (d) Warrants / convertible securities / any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the<br>TC (specify holding in each category).                    | -  | -   | -  |  |
| (e) Total (a+b+c+d)  | 32,08,000  | 10.90   | 10.90  |  |
| Details of <del>acquisition /</del> sale   |  |   |  |  |
| (a) Shares carrying voting rights acquired / sold.   | 3,98,011   | 1.35  | 1.35   |  |
| (b) VRs acquired / sold otherwise than by<br>shares.   | -  | -   | -  |  |
| (c) Warrants / convertible securities / any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the<br>TC (specify holding in each category)<br>acquired / sold. | -  | -   | -  |  |
| (d) Shares encumbered / invoked / released by the acquirer   | - (451)  | NENTS   | -  |  |

Bhawanimandi (RAJ.)

| (e) Total (a+b+c+/-d)  | 3,98,011   | 1.35 | 1.35 |  |
|--|--|------|------|--|
| After the acquisition / sale, holding of :   |  |      |      |  |
| (a) Shares carrying voting rights.   | 28,09,989  | 9.55 | 9.55 |  |
| (b) Shares encumbered with the acquirer  | -  | -    | -    |  |
| (c) VRs otherwise than by shares.  | -  | -    | -    |  |
| (d) Warrants / convertible securities / any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the<br>TC (specify holding in each category) after<br>acquisition. | -  | -    | -    |  |
| (e) Total (a+b+c+d)  | 28,09,989  | 9.55 | 9.55 |  |
| Mode of acquisition / sale (eg. Open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter se transfer etc.)   | Inter-se Transfer to Adventz Finance Private Limited (another Promoter) through on-market sale |      |      |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.  | 17.06.2016   |      |      |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale.  | Equity Share Capital - Rs. 29,44,06,040/-  |      |      |  |
| Equity share capital / total voting capital of the TC after the said acquisition / sale.   | Equity Share Capital - Rs. 29,44,06,040/-  |      |      |  |
| Total diluted share / voting capital of the TC after the said acquisition / sale.  | Equity Share Capital - Rs. 29,44,06,040/-  |      |      |  |

(\*)Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI Lisitng Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Bhawanimandi (RAJ.)

For SIL Investments Limited

(Lokesh Gandhi)

Company Secretary & Compliance Officer

Place: Mumbai Date: June 20, 2016