

SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222052/82/90; Fax : (07433) 222916; E-mail : hoffice@sutlej-rtm.co.in; dilipg@sutlejtextiles.com; Website : www.silinvestments.in

SIL/

April 5, 2016

1. Department of Corporate Services
Bombay Stock Exchange Ltd.
P J Towers,
Dalal Street, Mumbai - 400001, India
2. The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
3. M/s Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata - 700 001

Re: Disclosure under Regulation 30(1) and 30(2) of SEBI (SAST) Regulations, 2011

Dear Sirs,

Please find enclosed herewith disclosure under Regulation 30(1) and 30(2) of SEBI (SAST) Regulations, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

We hope you will find the same in order.

Thanking you,

Yours faithfully,
For SIL Investments Limited



(Lokesh Gandhi)
Company Secretary & Compliance Officer



Encl:a/a.

CC to: Upper Ganges Sugar & Industries Ltd.– Attn: Shri S.K.Poddar
Birla Building, 5th Floor,
9/1, R.N.Mukherjee Road,
Kolkata- 700 001

**DISCLOSURES UNDER REGULATION 30(1) AND 30(2)
OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

PART A - DETAILS OF SHAREHOLDING

1.	Name of Target Company (TC)	UPPER GANGES SUGAR & INDUSTRIES LIMITED		
2.	Name(s) of the stock exchange(s) where shares of the TC are listed	1. Calcutta Stock Exchange Limited 2. National Stock Exchange of India Limited. 3. BSE Limited		
3.	Particulars of the shareholder a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% shares or voting rights of the TC	Not Applicable		
	or			
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	As given below		
4.	Particulars of the shareholding of person(s) mentioned in (3) above	No. of Equity Shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
	As on 31st March, 2016			
	a) Holding of Shares			
	1 SIL Investments Limited	1547016	13.39	13.39
	2 New India Retailing & Investment Limited	969021	8.38	8.38
	3 Mrs Nandini Nopany	811090	7.02	7.02
	4 Yashovardhan Investment & Trading Company Limited	658289	5.70	5.70
	5 Hargaon Investment & Trading Company Limited	657966	5.69	5.69
	6 RTM Investment & Trading Company Limited	412430	3.57	3.57
	7 SCM Investment & Trading Company Limited	349971	3.03	3.03
	8 Champaran Marketing Company Limited	260841	2.26	2.26
	9 OSM Investment & Trading Company Limited	234891	2.03	2.03
	10 Nilgiri Plantations Limited	138000	1.19	1.19
	11 Sidh Enterprises Limited	104514	0.90	0.90
	12 Narkatiaganj Farms Limited	86410	0.75	0.75
	13 Ronson Traders Limited	83508	0.72	0.72
	14 Rajpur Farms Limited	66776	0.58	0.58
	15 Mr Chandra Shekhar Nopany	39600	0.34	0.34
	16 Shree Vihar Properties Limited	31535	0.27	0.27
	17 La Monde Trading & Investment Private Limited	25180	0.22	0.22
	18 The Oudh Sugar Mills Limited	18562	0.16	0.16
	19 Ms Urvi Nopany	13610	0.12	0.12
	20 Uttam Commercial Limited	2227	0.02	0.02
	21 Sonali Commercial Limited	1650	0.01	0.01
	22 Pavapuri Trading & Investment Company Limited	1155	0.01	0.01
	23 Deepshikha Trading Company Private Limited	62	0.00	0.00
	TOTAL	6514304	56.37	56.37
	b) Voting Rights (otherwise than by shares)	N.A	N.A	N.A
	c) Warrants	N.A	N.A	N.A
	d) Convertible Securities	N.A	N.A	N.A
	e) Any other instrument that would entitle the holder to receive shares in the TC	N.A	N.A	N.A



Part - B

	Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to promoter/ promoter group	PAN of the person and PACs
1	SIL Investments Limited	Yes	AABCS2899H
2	New India Retailing & Investment Limited	Yes	AAACN9970F
3	Mrs Nandini Nopany	Yes	ABMPN7831R
4	Yashovardhan Investment & Trading Company Limited	Yes	AAACY1135F
5	Hargaon Investment & Trading Company Limited	Yes	AAACH7326R
6	RTM Investment & Trading Company Limited	Yes	AABCR3995D
7	SCM Investment & Trading Company Limited	Yes	AAECS1569D
8	Champan Marketing Company Limited	Yes	AABCC1958M
9	OSM Investment & Trading Company Limited	Yes	AAACO3312L
10	Nilgiri Plantations Limited	Yes	AAACN9968M
11	Sidh Enterprises Limited	Yes	AAECS1577M
12	Narkatiaganj Farms Limited	Yes	AABCN8163H
13	Ronson Traders Limited	Yes	AABCR3999R
14	Rajpur Farms Limited	Yes	AACCR5726K
15	Mr Chandra Shekhar Nopany	Yes	ABJPN5385K
16	Shree Vihar Properties Limited	Yes	AAECS1578E
17	La Monde Trading & Investment Private Limited	Yes	AAACL6886G
18	The Oudh Sugar Mills Limited	Yes	AABCT0813G
19	Ms Urvi Nopany	Yes	AJUPN1989J
20	Uttam Commercial Limited	Yes	AAACU3603N
21	Sonali Commercial Limited	Yes	AAECS1576L
22	Pavapuri Trading & Investment Company Limited	Yes	AABCP7400R
23	Deepshikha Trading Company Private Limited	Yes	AABCD0344C

Signature of the Authorised Signatory

Place: Mumbai

Date: 05.04.2016

For and on behalf of
SIL INVESTMENTS LIMITED**COMPANY SECRETARY****Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.