

SIL INVESTMENTS LIMITED
SHAREHOLDING PATTERN AS ON 30.09.2011

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 521194 | | Name of Scrip : SILINVEST | | Class of Security : Equity | | Quarter Ended : 30.09.2011 | | |
|--|---|---------------------------|---------------------|---------------------------------------|--|--|--|----------------------------------|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Warrants | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | |
| Category Code | Category of Shareholders | Number of Share-holders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares As a percentage of | | Shares pledged or otherwise encumbered | |
| (I) | (II) | (III) | (IV) | (V) | (A+B) ¹ (VI) | (A+B+C) (VII) | Number of Shares (VIII) | As a % (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | | | | | | | |
| (b) | Central/State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 10 | 6648160 | 6648160 | 62.74 | 62.74 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 10 | 6648160 | 6648160 | 62.74 | 62.74 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/Foreign Nationals | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 10 | 6648160 | 6648160 | 62.74 | 62.74 | | |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/Banks | 11 | 6059 | 2252 | 0.06 | 0.06 | | |
| (c) | Central/State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | |
| | Sub-Total (B)(1) | 11 | 6059 | 2252 | 0.06 | 0.06 | | |
| (2) | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 177 | 2069551 | 1950276 | 19.53 | 19.53 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 3871 | 1282109 | 1075400 | 12.10 | 12.10 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 19 | 572699 | 572699 | 5.41 | 5.41 | | |
| (c) | Any Other(specify) | | | | | | | |
| | Overseas Corporate Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Non Resident Individuals | 76 | 17182 | 7802 | 0.16 | 0.16 | | |
| | Trust | 1 | 100 | 100 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 4144 | 3941641 | 3606277 | 37.20 | 37.20 | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 4155 | 3947700 | 3608529 | 37.26 | 37.26 | | |
| | TOTAL (A)+(B) | 4165 | 10595860 | 10256689 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 4165 | 10595860 | 10256689 | 100.00 | 100.00 | 0 | 0.00 |

| (1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|--|--|-------------------|-----------------------------------|--|----------------------|--|
| Sr.No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a) |
| (1) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) |
| 1 | UTTAR PRADESH TRADING CO. LTD | 2019339 | 19.06 | | | |
| 2 | NEW INDIA RETAILING AND INVESTMENT LTD | 1156550 | 10.92 | | | |
| 3 | HARGAON INVESTMENT & TRADING CO. LTD. | 1140931 | 10.77 | | | |
| 4 | YASHOVARDHAN INVESTMENT & TRADING CO. LTD. | 991224 | 9.35 | | | |
| 5 | RONSON TRADERS LIMITED | 648249 | 6.12 | | | |
| 6 | OSM INVESTMENT & TRADING CO. LTD. | 417421 | 3.94 | | | |
| 7 | CHAMPARAN MARKETING CO. LTD. | 199773 | 1.89 | | | |
| 8 | SIDH ENTERPRISES LTD. | 55116 | 0.52 | | | |
| 9 | SONALI COMMERCIAL LTD. | 18957 | 0.18 | | | |
| 10 | UTTAM COMMERCIAL LTD. | 600 | 0.01 | | | |
| | TOTAL | 6648160 | 62.74 | 0 | 0.00 | 0.00 |

| (1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | |
|--|---|----------------|---|
| Sr. No | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above} |
| 1 | BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE | 752439 | 7.10 |
| 2 | SHRADHANJALI INVESTMENT AND TRADING CO. LTD | 334273 | 3.15 |
| 3 | HTL INVESTMENT AND TRADING CO LTD | 316720 | 2.99 |
| 4 | NAVJEEWAN MEDICAL INSTITUTE | 190461 | 1.80 |
| 5 | PILANI INVESTMENT & INDUSTRIES CORP. LTD | 114309 | 1.08 |
| 6 | VINODCHANDRA MANSUKHLAL PAREKH | 108364 | 1.02 |
| | TOTAL | 1816566 | 17.14 |

| (1) (d) Statement showing details of locked in shares | | | | |
|--|---------------------|---|-------------------------|---|
| Sr. No | Name of shareholder | Category of shareholders (Promoters/public) | No. of locked-in shares | Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above} |
| | | NA | | |
| | TOTAL | | | |

| (II) (a) Statement showing details of Depository Receipts (DRS) | | | | |
|--|---|---------------|--|---|
| Sr. No | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above} |
| | | | | |
| | | | | |
| | TOTAL | | | |

| (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares | | | | |
|---|-----------------------|--|---|---|
| Sr. No | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above} |
| | | | | |
| | | | | |
| | TOTAL | | | |

